

PORTUCEL - EMPRESA PRODUTORA DE PASTA E PAPEL, SA

Public Company
Headquarters: Mitrena, Apartado 55, 2901-861 Setúbal
Registered under #05888 at the Commercial Register of Setúbal
Share capital: €767,500,000; Corporate Entity 503 025 798

Information

For the purpose of paragraph 2- b) of article 11 and of articles 12 and 13 of Regulation 5/2008 of the CMVM (Portuguese Securities and Exchange Commission), Portucel – Empresa Produtora de Pasta e Papel, S.A., informs on the transaction of own shares, traded on the stock exchange on December 28th of 2009, through its subsidiaries PortucelSoporcel Energia, SGPS, SA, PortucelSoporcel Papel, SGPS, SA, PortucelSoporcel Floresta, SGPS, SA, e PortucelSoporcel Participações, SGPS, SA, with the following details:

Company	Sale	Purchase	Price €/share	Final Position shares
PortucelSoporcel Energia, SGPS, SA	0	3,763,591	1.890	3,763,591
PortucelSoporcel Papel, SGPS, SA	0	3,763,589	1.890	3,763,589
PortucelSoporcel Floresta, SGPS, SA	0	3,763,589	1.890	3,763,589
PortucelSoporcel Participações, SGPS, SA	0	3,763,589	1.890	3,763,589
Total	15,054,358	15,054,358		15,054,358

It is also informed that Portucel holds, through these subsidiaries, 15,054.358 of own shares, representing 1.96% of its share capital.

Setúbal, December 30th, 2009

The Representative for the relations with the Securities Market

Joana Rosa Lã Appleton